

September 18, 2026

IMPORTANT ANNOUNCEMENT: CHANGES TO THE APPOINTMENT OF BENEFICIARY FORMS

The Healthcare Benefit Trust (HBT) is pleased to announce the recent changes to the Appointment/Change of Beneficiary Forms. The changes apply to all beneficiary forms used for Group Life, Dependent Life, and Accidental Death & Dismemberment coverage.

What has changed?

- The gender field has been removed from the Appointment/Change of Beneficiary Forms, as this information is not required by Canada Life for beneficiary designation purposes.
- Housekeeping update – minor revisions have been made to the second page of the forms to align with gender-inclusive language.

To ensure you are using the most up-to-date version of forms, please access them from HBT's website.

Please forward this document to all departments within your organization that may require and rely on this information.

Questions

If you have any questions, please contact the HBT Benefits Team at BenefitsTeam@hbt.ca or 604-736-2087; Toll-free at 1-888-736-2087.